Interview: ☐ Face to face ☐ Phone ☐ Voice call

Location:

Date & Time:

your loan assist

CLIENT NEEDS ANALYSIS

Please complete the below fields to enable us to assist you with your credit enquiry.

YOUR NEEDS & OBJECTIVES – Why do you need a loan?

To purchase a house large enough for an extended family, including myself, my wife, my daughter, my grandson and my father in law.

Loan Amount sought: $ 800000		
Have you purchased a property / signed a Contract of Sale:	☐ Yes	☑ No
Are you a First Home Buyer	☐ Yes	☑ No

PERSONAL DETAILS

	Applicant 1	**Applicant 2**
Title	Mr	
Surname	Goff	
Given Name/s	Sean Richard	
Preferred Name	Sean	
Previous Name	Sean Sanderson	
Date of Birth (DOB)/ Gender	25/06/1970 /	/
Marital Status	☐ Single ☑ Married ☐ De facto	☐ Single ☐ Married ☐ De facto
Dependents	# of 0	# of
Dependents DOB	N/A	

ADDRESS DETAILS

CURRENT	**Applicant 1**	**Applicant 2**
Street	3 Achernar Court	
Suburb	Woodroffe	
State / Postcode	NT 0830	
Date moved in	December 2025	
	☐ Owns ☑ Rents ☐ Other	☐ Owns ☐ Rents ☐ Other
PREVIOUS		
Street	144 Trower Road	
Suburb	Juigili	
State / Postcode	NT 0820	
Date moved in/out	January 2025 In December 2025 Out	In Out
MAILING (if different)		
Street		
Suburb		
State / Postcode		

CONTACT DETAILS

	Preferred		
Mobile Phone	☑	0444595232	
Home Phone	☐		
Work Phone	☐	02 6150 6219	
Email Address	☑	seangoff70@gmail.com	

ADDITIONAL INFORMATION

Mother's Maiden Name	Cook	
ID document # ***(DL/Passport)***	DL 1432830	
Foreign Tax Status / TNN	N/A	
Town / Country of Birth	Swindon UK	
Estimated Retirement Age	65-70	

RELATIVE NOT LIVING WITH YOU Brother

Name	Stephen Sanderson
Phone	0418555769
Email	sandktransport1@optusenet.com.au
Address	

EMPLOYMENT DETAILS (Current)

	Applicant 1	**Applicant 2**
Employment type	☑ PAYG (wage) ☐ Unemployed ☐ Self Employ ☐ Retired	☐ PAYG (wage) ☐ Unemployed ☐ Self Employ ☐ Retired
Employment basis	☐ Casual ☐ Part Time ☑ Full Time ☐ Contractor	☐ Casual ☐ Part Time ☐ Full Time ☐ Contractor
Date Started	25/5/2024	
Occupation	Senior Advisor	
Income Amount (Gross / Net)	Gross $136,722 PA Gross $4942.45 PF Net $3399.07 Net	
Pay frequency	☐ WK ☑ F/N ☐ M ☐ P/A	☐ WK ☐ F/N ☐ M ☐ P/A
EMPLOYER	Office of the Registrar of Indigenous Corporations	
Street Address	Level 4, Jacana House, Woods Street	
Suburb	Darwin	
State / Postcode	0800	
Contact Name	Hannah Roe	
Contact Phone number (to verify income)	0477718291	
On Probation	☐ Yes – time left ☑ No	☐ Yes – time left ☐ No

EMPLOYMENT DETAILS (Previous – if less than 3 years in current position)

	Applicant 1	**Applicant 2**
Employment type	☑ PAYG (wage) ☐ Unemployed ☐ Self Employ ☐ Retired	☐ PAYG (wage) ☐ Unemployed ☐ Self Employ ☐ Retired
Employment basis	☐ Casual ☐ Part Time ☑ Full Time ☐ Contractor	☐ Casual ☐ Part Time ☐ Full Time ☐ Contractor
Date Started / Finished	March 2021 / 20/5/2024	/
Occupation	Senior Investigations and Conciliation Offcier	
Income Amount (Gross / Net)	$124,000 Gross	
Pay frequency	☐ WK ☑ F/N ☐ M ☐ P/A	☐ WK ☐ F/N ☐ M ☐ P/A
EMPLOYER	Health and Community Services Complaints Comr	
Street Address	Level 4, 22 Mitchel Street	
Suburb	Darwin	
State / Postcode	NT 0800	
Contact Name	Ruth Brisbane	
Contact Phone number (to verify income)	0889991806	

Do you receive any other income (Bonus, Commission, Centrelink, Family Assistance)?

Commonwealth Super Pension Payments $1096.97 per fortnight

ASSETS

Type	Description	Estimated Value	Owner App1	App2	Both
Principal Home			☐	☐	☐
Investment Property			☐	☐	☐
	Rental Income $				
Investment Property			☐	☐	☐
	Rental Income $				
Motor Vehicle	Toyota Hilux	$45,000	✔	☐	☐
Motor Vehicle	MG3	$18,000	✔	☐	☐
Savings Account			☐	☐	☐
Savings Account			☐	☐	☐
Savings Account			☐	☐	☐
Savings Account			☐	☐	☐
Savings Account			☐	☐	☐
Home Contents			☐	☐	☐
Superannuation	SMSF	$450,000	✔	☐	☐
Superannuation	Host plus	$28,183.84	✔	☐	☐
Other	MSBS Super	$308,462,65	✔	☐	☐
Other	Raise investment account	$70.00	✔	☐	☐

LIABILITIES

Type	Loan Provider	Loan Balance	Loan Limit	Repayments	Loan Term	Loan Start/End date	Fixed/IO expiry	Owner Ap1	Ap2	Both
Home Loan								☐	☐	☐
Home Loan								☐	☐	☐
Home Loan								☐	☐	☐
Personal Loan	Wallet wizard	$4785.00	$5000	$142.39				✔	☐	☐
Personal Loan								☐	☐	☐
Car Loan	Plenti finance	$14,742.96	$15,000	296.22 PM	7 years	10/7/2025 12/7/2032		✔	☐	☐
Car Loan								☐	☐	☐
Credit Card	Virgin	$10,000	$9809,.57	N/A	N/A	N/A	N/A	✔	☐	☐
Credit Card				N/A	N/A	N/A	N/A	☐	☐	☐
Credit Card				N/A	N/A	N/A	N/A	☐	☐	☐
Credit Card				N/A	N/A	N/A	N/A	☐	☐	☐
Credit Card				N/A	N/A	N/A	N/A	☐	☐	☐
After Pay/ Zip Pay	After payq	$68.64		$34.33				✔	☐	☐
Other								☐	☐	☐

Notes:

LIVING EXPENSES (if $0.00 against any Type please enter explanation as to why)

Expense Type	Expense Amount	Frequency (WK F/N M P/A)	Total Calc Monthly	Description / Explanation
Utilities	$100	Per Fortnight		
Rates	N/A	Per Month		
Body Corporate	N/A	Per Month		
Ongoing Rent	$1700	Per Fortnight		
Transport	N/A	Per Month		
Car expenses	$50	Per Fortnight		
Food / Groceries	$400	Per Fortnight		
Communication & Media		Per Month		
Medical & Health		Per Month		
Education & Childcare		Per Month		
Child Support/ Maintenance		Per Month		
Insurance - General		Per Month		
Insurance - Health		Per Month		
Insurance - Risk		Per Month		
Entertainment & Recreation	$100	Per Fortnight		
Clothing & Personal Care	$50	Per Fortnight		
Gift/Donations		Per Month		
Other		Per Month		
Other		Per Month		
Other		Per Month		
TOTAL			$5,525	